# Existential Risk and Growth

Trammell and Aschenbrenner

Discussion: Gabriel Unger (Stanford)

ASSA 2025 January 3, 2025

## Background

#### Existential Concerns Around Al





"We call on all Al labs to immediately pause for at least 6 months the training of Al systems more powerful than GPT-4."

(Pause Giant Al Experiments: An Open Letter, March 2023)

Eliezer Yudkowsky: "Pausing Al Developments Isn't Enough. We Need to Shut it All Down."

### This Paper

#### Basic claim:

- Under certain assumptions, there isn't really a long-term trade-off. You want to accelerate Al development. On the other side, you have higher output and more safety.
- Backwards-bending "Existential Risk Kunzets Curve". On the other side, a wealthier society can afford to trade off less consumption for more safety.
- Dangerous part is the transitional period in the middle.
- A lot of the "x-risk" discourse seems confused and under-theorized
- Bringing more rigor and clarity to it is great contribution!

## 1. Sensitivity of Results

$$\delta(A_t, x_t) = \bar{\delta} A_t^{\alpha} x_t^{\beta}, \quad \bar{\delta} > 0, \ \beta > \alpha > 0, \ \beta > 1.$$

How general is the basic result?

- "Existential Risk Kuznets Curve" still depends on functional forms
   + parameters for shape
- E.g. if we made safety technology IRS or CRS instead of DRS (make  $\beta=1$  or >1), curve flattens
- Would be less of an issue if:
  - Terms like 'disaster' or 'safety technology' here had more real-world content
  - Any kind of empirical referent

## 2. Empirical Framework?

Can we start to push this x-risk literature towards more empirical structure/real world applicability?

- Analogies: Nuclear weapons + proliferation; climate change: literatures have well-defined concepts of disasters, frameworks for thinking empirically about costs, benefits, policy
- Is it possible to take more steps towards this? (Also, any theoretical analogues?) If not, how should we think about this literature?
- Pinker (2011): secular decline in violence and disaster, rise of peace and safety (how do we evaluate claims about 'time of perils'?)
- Can we be more concrete about risk, growth, disaster, etc.?

### 3. Alternative View of "Existential" Risk

#### Two very real risks right now:

- 1. Al Revolution fails to take off, no boost to sustained aggregate productivity growth
- 2. Al Revolution takes off, but goes in wrong direction (e.g. excessive automation? slop? centralization?)

#### Implicit terms of debate:

- Technological determinism vs. different paths + collective agency
- Al as black box vs. unbundling technology, institutions
- View of economic growth: naively scaling up technology vs. broader micro and macro structural changes, at firm level and economy-wide level

### Conclusion

- More clarity and rigor around X-risk is very welcome contribution, as is substantive argument for less panic
- My (personal, subjective) view: a lot of 'x-risk' still insufficiently defined, not obvious this is real concern or most productive place for research, not obvious that the Silicon Valley world-view behind it is compelling (vs. focusing on the more concrete forks in the road in front of us).
- But economics (like any science) needs diversity of views and approaches!